

Family History Technology:

Been?

Where have we **Been?**

... and where are we **GOING?**

William Barrett Department of Computer Science Brigham Young University



Family History Technology

"The Lord has guided the development of information technology and accelerated its role in work for the dead, and will continue to do so. However, we stand only on the



threshold of what we can do with these tools. I feel that our most enthusiastic projections can capture only a tiny glimpse of how these tools can help us - and of the eternal consequences of these efforts."

-President Howard W. Hunter, 100th anniversary of the Genealogical Society of Utah

Technology Milestones in Family History



1927 1938

1963 1969 '70 '84 '90 '93 '99 '01 '05 '11

Past Century

Technology Milestones in Family History



Family History

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Technology Milestones in Family History



Family History

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Family History Technology Workshop (fht.byu.edu)



Search BYU

Important Dates

Previous Workshops

January 21, 2011

February 11, 2011 Day of Conference

Papers Due

<u>2010</u>
<u>2009</u>

<u>2008</u>
<u>2007</u>

• <u>2006</u>

• <u>2004</u>

• 2003

<u>2002</u>
<u>2001</u>

2005

Workshop

BYU | BRIGHAM YOUNG UNIVERSITY

Home

- General Information
- <u>Call for Papers</u>
- 2011 Registration
- Local Arrangements
- <u>Contact Us</u>

Related Conferences & Workshops

<u>Computerized Genealogy</u>
 <u>Conference</u>

 Annual BYU Genealogy & Family History Conference Click here for information on the 2011 Conference

Family History Technology

10th Annual Workshop on Technology for Family History and Genealogical Research

> April 28, 2010 Salt Lake Convention Center



Current Technology Innovation in the CS Department

- Digital Roots
- OnePage Genealogy
- Relationship Finder

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Creators + Users



Users + Implementers + Creators = Rootstech



rootstech

Q



Advances (FHTW today)

• Record Match – Patrick Schone

Evaluation/merge – precision/recall - useable

- Historical Social Networks Doug Kennard History by association (Ancestral Pioneer Past – 1997)
- Record Linkage Randy Wilson
 - Machine Learning Algorithms
 - improves with data, large training sets, features
- Folk Date Pattern Justin Selliger user-friendly date range input
- Deep Zoom (Pivot) Engh, Gehring Intuitive, interactive, visually explore, browse, cull large data corpus, including photos
- Preserving, promoting perpetuating innovation, solutions, challenges: "Competition" – Luke Hutchison



Advances (Beau Sharbrough)

- availability of records
- innovative linking of records
- 2 trees link to same vital record

⇒same person

(Ancestry's "shaky leaf" technology)

- Family History site-building technologies (TNG)
- Knowledge Base of Records

╋

Individual Tree Information



Research Task List

(GenSmarts)



Advances (Dallan Quass)

- Matching people in family trees with records
- Large-scale, accessible infrastructure for collaboration and social networking
- Facebook, Twitter, Google Wave
- Increased access to genealogical information
- Billions of searchable records (Ancestry, FamilySearch)
- Increase in number of microfilms indexed (""")
- Genealogy Wiki's for sharing of information:
 - Wiki.familysearch.org, WeRelate



Advances (Heath Nielson)

- Interactive Genealogical Websites where content can be changed, added to and shared)
- Increased access to source records
- Increased storage capacity and bandwidth enabling the scanning, storing and serving of records across the Internet



Advances (Kirk Duffin)

- Online searching and browsing through
 - Hierarchical digital image transmission
 - Automatic scanning and processing of microfilm
 - Associated storage technologies
- Progress in automatic matching / merging
- Human-assisted computing where full automation is not yet possible (e.g. handwriting, speech recognition)



Advances (Jack Reese)

- Scanning, storage, indexing and search technologies: lowered cost, time => increased productivity, success
- Digital imaging (high-speed, high-res, low-cost replacing film-based technologies)
- Bandwidth (high-speed, low-cost, last-mile to in-home delivery replacing trips to archives, libraries, etc.)
- Search engines (aggregate and make searchable collections previously fragmented and distributed around the world)
- Hinting (finds and suggests likely matching records automatically showing connection to existing tree)
- Social networking (collaboration, quickly learn what has been done, less duplication and reinventing the wheel)



Advances (Alan Eaton)

- Single, unified, online family tree wherein everybody's view is sharable and preserved (OGF)
- Images tied to indexes
- Source standardization
- Mass digitization of records
- Indexing utilizing the masses
- Velocity of indexing
- Cloud computing concepts

(including <u>GenealogyCloud.com</u>)



Advances (Bill Harten)

- Key Advances (That We Have Yet To Take Advantage Of)
- Affordable storage and delivery infrastructure for evidence images
- The union of LDS official ordinance records with extended linkage
- Research guidance tools to help researchers select the best source for their research objective



Advances (FHTW)

- Transliteration of non-roman text Lonsdale
- Automating Exposure for Microfilm Scanning – Nielson, et al (Scanstone)
- Machine-learning, neural net: Record Linkage, matching

 Giraud-Carrier, Pixton
- Social Networks for Family History Giraud-Carrier
- Geo-Location Personal Names Brown, Londsdale
- WeRelate.org World's largest genealogical wiki Quass



www.onepagegenealogy.com





14-generation pedigree on 1 page



Relative Finder

o (http://roots.cs.byu.edu/digroots/) Relative Finder

Tools for Family History :: Home I	Relative Finder I <u>OnePage Genealogy</u> I
	Welcome to Relative Finder(Beta)!
Group Owner Login	Relative Finder can tell you how you are related to prophety Relatives of William Barrett ******* are undergoing some updat Kimball: Becky's FFFFFFFF = your MFFMFFFFFP = R. KIMBALL(1595,England); U. SCOTT(15
username:	Haven't used the site before? C Lund: Ryan's MMFFMFFMMFMP = your MFFFFMMFMMP = D. BAXTER(1626,Massachusetts); E. (16 Larsen: Alan's FFMFMFP = your MMFFFP = C. JACOBSEN(1732,Denmark); K. JORGENS

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Login	Packer: Boyd's MMFFFF = your MMMFMFF = A. ANDERSSON(1730,Sweden)
Help and Support	Kimball: Heber's FFFFP = your MFFMFFFFP = R. KIMBALL(1595,England); U. SCOTT(15

	William Barrett, you are of royal lineage. Here are some of your royal ancestors.
	Henry III (1206-1272) King Of ENGLAND is your 21st greatgrandfather. Louis VIII "the Lion" (1187-1226) King Of FRANCE is your 22nd greatgrandfather. Phillipp II (1176-1208) King Of GERMANY is your 23rd greatgrandfather.
	You are participating in the beta test of Relative click here to give us feedback.

Find our how you are related to your friends and many other famous people, leaders, kings, queens, etc.



The Digital Microfilm Pipeline*



* Ty Davies, Jake Gehring



The Digital Microfilm Pipeline



What processing steps have to happen in between?







Scanning the Granite Vault

2.5 Million rolls of microfilm

~ 1300 images per roll



Up to 25 Megabytes per image

1300 x 25,000,000 x 2,500,000

= 81.25 Petabytes





Cropping

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Histogram Enhancement



(Left) Original scanned record (Right) After Enhancement



Threshold Enhancement

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(Left) Original scanned record (Right) After thresholding for Bleed-through removal, with Enhancement, and Antialiasing



Stroke Enhancement



(Left) Original scanned record (Right) After Matched Filter Stroke Enhancement



Binarization





(a) Original Image

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(b) Binarized Result

Median Filter Subtraction for background elimination



Recursive Otsu Intensity Parsing and Accumulation




Registration



Not registered



Registered

Documents must be aligned, rotated and scaled to register them



Registration



Alignment, rotation and scaling using the Fourier-Mellin Transform allows registration to sub-degree and sub-pixel accuracy.





Zoning

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Line detection and local refinement for document zoning



Zoning by Consensus



Consensus from 28 frames



Zoning by Consensus

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Machine-Printed OCR



Sort of ... depending on resolution, clarity, noise, etc.



Handwriting Recognition

Definitely \underline{NOT} a solved problem



Cursive, off-line handwriting recognition is an area of active research



Handwriting Recognition Challenges/Opportunities

- Image quality is not always good
 - Fading of documents/acetate-based microfilm
 - Original document written with quill-pen



- But documents were usually written meticulously
 - Older handwriting more regular, so simpler to match than modern handwriting
 - Different approach required (e.g. stroke ordering problem)

Handwriting Recognition Past Approaches



- An example of some steps in the recognition process:
 - Handwriting style clustering



- Letter recognition



- Approximate string matching

Smith Smythe

Handwriting Recognition Future Approaches



- Exploit manually-indexed, ground-truthed data to train algorithms
- Training may be required for each new handwriting style / time period
- (Semi-) Automated extraction system: Intelligent assistant to indexer, or use as "Indexer B."
- Use image morphing/pattern recognition: don't have to recognize explicitly, only implicitly
- Use contextual information to increase confidence



Automated Waypointing: Extract content from titleboards*



Focus on key fields:

- Record type
- Place
- Date range
- Repository
- Film number



OCR/Index the text

* David Ouimette, Jake

Gehring

Automated Waypointing: Group titleboards uniformly





1862 - 1896

To facilitate collection analysis and indexing prep

MFXC=2-059

Automated Waypointing: Classify images that look alike



Example 1: There are five distinct forms used in the 1900 census. They need to be treated differently when indexing



Tool for index batching and automated waypointing

Automated Waypointing: Classify images that look alike



- Tool for waypointing and index batching
- Example 2: Create brief indexes (e.g., Rev War pensions)
 - Isolate images to send to indexers (e.g., a single card image which precedes dozens of pages in a pension packet)
 - Waypoint entire set of images, including indexed images

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	-	<u> </u>		-	







Intelligent Indexing

Agent "looking over the shoulder" of the indexer:

- •Name glyphs + ground truth = Training Set for recognition algorithms
- •Agreement/disagreement with other indexer weights prior/conditional probabilities

•"Remembers" image patterns and characters from previously entered names to prompt indexer and refine probabilities and training set

•Exploits contextual constraints from surrounding data





Intelligent Browsing

- Use automated waypointing for light to fine-grained, hierarchical frame to field level snap-click browsing
- Capture and "remember" the frames and fields the user is browsing. Ask: "5 others users have interest in this name would you like to know who they are?"
- "Amazon Browsing: "Users who looked at this also looked at the following frames/fields/names"
- Hyperlinking of fields to source data or related information in this or other collections





Search by Words/Patterns

<header:
Name fields
Place fields
Date fields
Regions of Interest:</pre>

Partial Search: Words, Bitmaps, Regions of Interests Logical Groupings







Full Text Database Search

No. of Schedule	ROAD, STREET, &c., and No. or NAME of HOUSE	HOUS In- habit- ed	ES Unin- habited (U.). or Building (B.)	NAME and Surname of each Person	RELATION to Head of Family	CON- DITION as to Marriage	AGE la Birthday of Males	st Y Females	Rank, Profession, or OCCUPATION	WHERE BORN	If (1) Deaf-and-Dumb (2) Blind (3) Imbecile or Idiot (4) Lunatic
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				Walter Morgan	Son	Umn	7		do.	do.	
				Emily Morgan	Dau	Umn		4	do.	do.	

What are the other Pieces of the Puzzle?







Future Directions

Longitudinal Search and Visualization
 <proximity- space - # names - time>



Future Development: What is Needed (Dallan Quass)



- A comprehensive catalog of genealogical source information
 when people "get stuck" consult the catalog to find sources
- Collaboration models that allow people to maintain their private version of the data independently like the google wave protocol or distributed version control systems
- "Push" systems for doing genealogy: The system prompts me by posting items on my "wall" telling me interesting things I could be doing to learn more about my genealogy

Future Development: What is Needed (Heath Nielson)



- A Common Genealogical Data Model: so that developers, providers and users can structure and link data unambiguously "stitching" trees together. (Similar problem with Medical Data Records)
- Bi-directional linking of Conclusion Data Source Data: Access to, and sharing of conclusional and source data suggests a need to bridge the gap between the two sources of data invites more careful interpretation Increasing access *and* accessibility to source records. Need more compelling and efficient interfaces and algorithms to navigate, search and find data of interest.
- 12-bit (HDR) microfilm scanning to reduce sensitivity of film scanning to changes in film density and to maximize the dynamic range of the (8-bit) output

Future Development: What is Needed (Kirk Duffin)



- Closer coupling and improvement in human-assisted computing.
 Why? Because data acquisition will far outstrip available human resources, Human resources will outstrip neede expert genealogical knowledge
- Intelligent research assistants (computers)
 highly specialized to answer specific questions or expedite menial tasks.
- Handwriting recognition system: human transcriber transparently trains computer:
 - makes connections between strokes and output text
 - exploits name authority and locality
 - becomes expert on this recorder's handwriting and the specialized domain
 - eventually system makes suggestions; human becomes arbiter
- Geographic Assistants with specific knowledge about a geographic area over time: Could explain to a relatively new researcher how the place in question no longer exists by that name and is now known by a different name -- and by the way, it also exists in a different county now, because of boundary changes that took place in 18xx.



•Geographic Assistants with specific knowledge about a geographic area over time: Could explain to a relatively new researcher how the place in question no longer exists by that name and is now known by a different name -- and by the way, it also exists in a different county now, because of boundary changes that took place in 18xx.

•Defining standards and protocols so that knowledge can be shared between artificial assistants.

•Improvements multi-lingual knowledge and transliteration so that researchers in one country are not required to become experts in the language and culture of their ancestors before doing effective research
Future Development: What is Needed (Kirk Duffin)



- Dynamic user interfaces and displays for multi-resolution, multi-layered views of a person's digital assets (photos, journals, documents, videos, sound recordings, etc.)
- Expand focus from individuals to families: Family history is typically an individual endeavor. But families are tracked through history, often as a set of individuals.
- Intelligent Data Mining: Analyze entire cross-sectional collections of data and collect them longitudinally. How does the 1830 census of an entire town connect with the 1840 census of the same town? And with subsequent censuses? Can family connections be automatically generated across these data sets? Then start connecting census info with that of neighboring locations. Can we automatically identify who moved? Who got married? Discover where they came from? Can this facilitate automatic creation of verifiable reference info for individuals, families? Can similar information also be gleaned from a comprehensive analysis of parish records?
- This will be of increasing importance for Church family history work because there is going to be a need to identify and do the work for those who have no descendants. These can only be found by expanding the research work from individuals to groups.

Future Development: What is Needed



- Interchange format standards a worthy GEDCOM successor
- Cloud/synch same content available everywhere from my PC, to TV, tablet, smart phone, game console, car, etc...
- Better entity extraction to create relationships between data mined from records
- Better search interactive "hinting" search (i.e., Google instant), name-place-date-event entity extraction, etc.
- Links\connections\hints from tree framework (vitals, census, etc.) to rich media (stories, newspapers, yearbooks, photos, movies, videos, local histories, etc. adding meaning and detail beyond dates and names)



Future Development: What is Needed (Alan Eaton)

- Synchronization of the cloud(s)
- Sourcing
- Ease of consumption of genealogy services and data
- Everything fully indexed and/or structured

Future Development: What is Needed (Bill Harten)



- Challenge: Evidence-based Genealogical Computing.
- Evidence-centric data model and computerized evidence-linking: Need to be able to verify, change, extend conclusions. Cannot build on other's conclusions alone must follow source references. Need to see an image of the evidence.
- GEDCOM's syntax and extensibility was conceived for this evidence-oriented purpose, but its first and only application has been to represent only our linked conclusions, because the community demanded computerized pedigrees first. Work on linked conclusions without linked evidence will need to be done over.
- This has been understood by many since the early 90s, yet nothing substantive has happened to address it.



If hindsight is 20-20, what about foresight?



If hindsight is 20-20, what about foresight?





If hindsight is 20-20, what about foresight?



What kind of Family History Technologies might be with us in the year 2020?



Smartphones/Cameras/Recorders with

- "flex-cell" HHD display, contact scan, OCR
- HHD photo, full motion video, sound
- IntelliSpeech indexing, search and retrieval
- Virtual presence with multiple callers, collaborators
- Virtual networking with devices and friends
- Smart authentication and dynamic portal connect
- 1-10 terabytes of memory



Personal "Wall" for digital assets



explore, view, query, organize photos, movies, music, recordings, digital documents, files, etc.

- Speech and gesture interaction and control
- Shared views, virtual presence with social network
- Virtual travel and presence to any destination
- Smart authentication, device and network connect
- 1-2 petabytes of memory



- Organizes and keeps track of photos, movies, digital documents, files, sources, what you were working on, names, dates, etc.
- Fully speech aware and interactive
- Domain, geographical, linguistic expertise
- Suggests what to work on next, asks good questions
- Accepts assignments, searches and mines data while you sleep; presents findings in the morning









How to move FORWARD?



Competition!



There is a great need to simplify and unify technologies, algorithms and data



Fun + Experience + Reward

- The busy mother of 3
- A turning-the-heart experience
- Rewarding: don't go away empty-handed
- Pac-Man genealogist
- The "20-minute genealogist"

Curt Witcher genealogy – get a life



The Need to Unify

- Common Data Model
- Record Linkage and Merging
- Standardized collaboration model
- Closer Human + Computer coupling
- Genealogy and Source Data

Of all of these, perhaps the most unifying concept of all is that this is the Lord's work to link and unite families in His temples.